

UNAUDITED FINANCIAL RESULTS FOR NINE MONTHS ENDED 30TH JUNE 2010

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Particulars	Rs. in Lacs				
	Quarter Ended		9 Months Ended		Year Ended
	30.06.2010	30.06.2009	30.06.2010	30.06.2009	30.09.2009
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. a) Net Sales / Income from Operations	59108	51832	167217	134135	189481
b) Other Operating Income	48	28	194	81	113
2. Expenditure					
a) (Increase) / Decrease in stock in trade and work in progress	33622	29535	(52468)	(5139)	21570
b) Consumption of raw materials	19158	9283	165956	81600	92775
c) Purchase of traded goods	31	36	100	128	160
d) Employees Cost	3832	3159	12035	10014	13496
e) Depreciation	2130	1552	6266	5621	7577
f) Other expenditure	4635	3146	18256	14278	19100
g) Off-Season expenses (Net)	(2945)	(3936)	4997	3769	(1176)
h) Total	60463	42775	155142	110271	153502
3. Profit / (Loss) from Operations before Other Income, Interest & Exceptional Items (1-2)	(1307)	9085	12269	23945	36092
4. Other Income	160	192	1423	528	1007
5. Profit / (Loss) before Interest & Exceptional Items (3+4)	(1147)	9277	13692	24473	37099
6. Interest Expense	2441	2893	6183	9297	11588
7. Profit / (Loss) after Interest but before Exceptional Items (5-6)	(3588)	6384	7509	15176	25511
8. Exceptional Items (Net) - Gain / (Loss)	1526	(783)	3259	(783)	(1216)
9. Profit / (Loss) from Ordinary Activities before Tax (7+8)	(2062)	5601	10768	14393	24295
10. Tax Expense (Net of MAT credit entitlement)	(639)	1620	3409	4237	7317
11. Net Profit / (Loss) from Ordinary Activities after Tax (9-10)	(1423)	3981	7359	10156	16978
12. Paid up Equity Share Capital (Face Value Re.1/-)	2579	2579	2579	2579	2579
13. Reserves excluding Revaluation Reserves					88066
14. Earning Per Share (not annualised)					
- Basic - Rs.	(0.55)	1.54	2.85	3.94	6.58
- Diluted - Rs.	(0.55)	1.54	2.85	3.94	6.58
15. Public Shareholding					
- Number of shares	82557617	82582617	82557617	82582617	82557617
- Percentage of shareholding	32.01	32.02	32.01	32.02	32.01
16. Promoters and promoter group Shareholding					
a) Pledged / Encumbered					
- Number of Shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non- encumbered *					
- Number of Shares	175322533	175297533	175322533	175297533	175322533
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	67.99	67.98	67.99	67.98	67.99

* Subsequent to the quarter ended 30th June 2010, 48,00,000 equity shares of Re.1/- each have been pledged by the promoters of the company on 13th July 2010 against a loan.

Notes

- In view of the seasonal nature of the Company's businesses, the performance results of the quarters may vary.
- Due to the decline in the free sugar prices and the levy price being much lower than the cost of production of sugar, the sugar inventories held on 30.06.2010 have been valued at the net realizable value. Accordingly, sugar inventories have been written down to the extent of Rs. 80.53 crores. This has adversely impacted the profitability of the sugar business.
- Exceptional items include a profit of Rs.1526 lacs on sale of long term trade investments during the quarter.
- The figures of previous periods under various heads have been regrouped to the extent necessary.
- The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on July 18th and July 19th 2010. The statutory auditors have carried out a limited review of the financial results.
- There were no investor complaints pending at the beginning of the quarter. The Company received 9 investor complaints during the quarter and all the complaints were resolved.

Particulars	Rs. in Lacs				
	Quarter Ended		9 Months Ended		Year Ended
	30.06.2010	30.06.2009	30.06.2010	30.06.2009	30.09.2009
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue					
[Net Sale/Income from each segment]					
a) Sugar					
Sugar	38058	35080	110109	91709	125291
Co-Generation	2925	230	13640	9403	9483
Distillery	2119	208	6667	3915	5391
	43102	35518	130416	105027	140165
b) Engineering					
Steam Turbine	13687	12258	39301	32710	47520
Gears	2001	2026	6709	5042	7329
Water	3069	2517	10708	6200	9974
	18757	16801	56718	43952	64823
c) Others					
Total	213	354	851	998	1322
Less : Inter segment revenue	2964	841	20768	15842	16829
Net Sales	59108	51832	167217	134135	189481
2. Segment Results					
[Profit / (Loss) before tax and interest]					
a) Sugar					
Sugar (Refer Note 2)	(5734)	5096	(2160)	13214	20229
Co-Generation	764	28	2955	1969	2014
Distillery	398	(98)	1071	895	922
	(4572)	5026	1866	16078	23165
b) Engineering					
Steam Turbine	3178	3099	8846	7848	11558
Gears	525	637	2320	1688	2439
Water	387	394	1260	870	1483
	4090	4130	12426	10406	15480
c) Others					
Total	(6)	11	33	23	29
Less : i) Interest Expense	2441	2893	6183	9297	11588
ii) Exceptional Items (Net) - (Gain) / Loss	(1526)	783	(3259)	783	1216
iii) Other Unallocable Expenditure	659	(110)	633	2034	1575
[Net of Unallocable Income]					
Total Profit / (Loss) Before Tax	(2062)	5601	10768	14393	24295
3. Capital Employed					
[Segment Assets - Segment Liabilities]					
a) Sugar					
Sugar	157513	140987	157513	140987	118590
Co-Generation	19238	19539	19238	19539	19744
Distillery	14233	13338	14233	13338	12821
	190984	173864	190984	173864	151155
b) Engineering					
Steam Turbine	4022	5991	4022	5991	8005
Gears	5471	5146	5471	5146	4961
Water	6893	3571	6893	3571	4437
	16386	14708	16386	14708	17403
c) Others					
Capital Employed in Segments	207607	188796	207607	188796	168803
Add : Unallocable Assets less Liabilities	(109259)	(101346)	(109259)	(101346)	(76634)
[including investments]					
Total	98348	87450	98348	87450	92169



Place : Mysore
Date : July 19, 2010

For TRIVENI ENGINEERING & INDUSTRIES LIMITED

Sd/-
Dhruv M Sawhney
Chairman & Managing Director